RESPONSE TO SGX QUERIES:: Issuer & Securities Issuer/ Manager SINGAPORE PAINCARE HOLDINGS LIMITED **Securities** SINGAPORE PAINCARE HOLDINGS LIMITED - SGXE51400773 - FRQ **Stapled Security** Nο **Announcement Details Announcement Title** Response to SGX Queries Date &Time of Broadcast 23-Apr-2021 12:22:26 **Status** New Supplementary Title On Other Announcements **Announcement Reference** SG210423OTHRPU8V Submitted By (Co./ Ind. Name) Dr. Lee Mun Kam Bernard Designation

Executive Director and Chief Executive Officer

Description (Please provide a detailed description of the change in the box below)

RESPONSES TO SGX QUERIES IN RELATION TO:

- (I) INCORPORATION OF NEW SUBSIDIARY, MEDIHEALTH CLINIC PTE. LTD.;
- (II) SHAREHOLDERS AGREEMENT ENTERED INTO WITH DR CHIA WAI TUCK, XAVIER IN RESPECT OF MEDIHEALTH CLINIC PTE. LTD.; AND
- (III) SALE AND PURCHASE AGREEMENT ENTERED INTO WITH HEALTHGIVERS PTE. LTD. FOR THE PROPOSED ACQUISITION OF THE BUSINESS AND ASSETS OF HEALTHGIVERS PTE. LTD.

Please see attached.

Singapore Paincare Holdings Limited (the "Company") was listed on Catalist of the Singapore Exchange Securities Trading Limited (the "SGX-ST") on 30 July 2020. The initial public offering of the Company was sponsored by Novus Corporate Finance Pte. Ltd. (the "Sponsor").

This announcement has been prepared by the Company and reviewed by the Sponsor, in compliance with Rule 226(2)(b) of the SGX-ST Listing Manual Section B: Rules of Catalist.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.

The contact person for the Sponsor is Mr. Pong Chen Yih, Chief Operating Officer, 9 Raffles Place, #17-05 Republic Plaza Tower 1, Singapore 048619, telephone (65) 6950 2188.

Attachments

SPCH-Response to SGX Queries-Bishan Medihealth.pdf

Total size = 129K MB