GENERAL ANNOUNCEMENT::REALLOCATION AND UPDATE ON USE OF PROCEEDS FROM THE INITIAL PUBLIC OFFERING AND PRIVATE PLACEMENT

Issuer & Securities Issuer/ Manager SINGAPORE PAINCARE HOLDINGS LIMITED **Securities** SINGAPORE PAINCARE HOLDINGS LIMITED - SGXE51400773 - FRQ **Stapled Security** No **Announcement Details Announcement Title** General Announcement Date & Time of Broadcast 09-Feb-2024 18:42:02 **Status** New **Announcement Sub Title** REALLOCATION AND UPDATE ON USE OF PROCEEDS FROM THE INITIAL PUBLIC OFFERING AND PRIVATE PLACEMENT **Announcement Reference** SG240209OTHRJ6OM Submitted By (Co./ Ind. Name) Dr. Lee Mun Kam Bernard Designation

Executive Director and Chief Executive Officer

Description (Please provide a detailed description of the event in the box below)

REALLOCATION AND UPDATE ON THE USE OF PROCEEDS FROM THE INITIAL PUBLIC OFFERING AND PRIVATE PLACEMENT

Please refer to the attachment.

This announcement has been prepared by the Company and reviewed by the Company's sponsor, Novus Corporate Finance Pte. Ltd. (the "Sponsor") in compliance with Rule 226(2)(b) of the Singapore Exchange Securities Trading Limited (the "SGX-ST") Listing Manual Section B: Rules of Catalist.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.

The contact person for the Sponsor is Mr. Pong Chen Yih, Chief Operating Officer, at 7 Temasek Boulevard, #18-03B Suntec Tower 1, Singapore 038987, telephone (65) 6950 2188.

Attachments

SPCH-Announcement-Reallocation Usage IPO proceeds.pdf

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